



Audit Protection Plan

If You Received An IRS Notice Would You Know What To Do?

You go to your mailbox, pull everything out looking for something more exciting than junk mail, and there it is ... an envelope with the return address "Internal Revenue Service" on it.

Your heart starts to race, and you break out in a sweat. You open it and it's a notice that the IRS is either questioning items on your tax return, or you're going to be audited. Worse yet, you find out someone stole your identity, filed a tax return in your name, and collected a fraudulent refund!

You might wonder why you received the letter from the IRS in the first place since you have your tax returns prepared by a professional. The truth is anyone is subject to the scrutiny of the IRS for a variety of reasons. Of course, if we do make any error, we will correct the issue and take responsibility for any penalties or actions with the IRS.

For One Low Fee ...

With our Audit Protection Plan we'll protect you from ever having to deal with the tax authorities by yourself in case you get a notice from the IRS. And if you are ever summoned to meet with an IRS agent in person, we'll attend on your behalf!

All this happens without any extra charges to you. *Isn't that a relief?*

Sure, You Can Roll The Dice And Pass Up This Protection ...

Without our Audit Protection Plan in place, receiving an audit notification will cost you anywhere from \$3,500 to \$10,000 and up to have a licensed tax professional defend you in an audit.

Here are the facts: The IRS sent out more than 9 million automated notices last year. When you receive a letter from the IRS, they will **claim** you owe them money or **claim** you didn't report something properly, which you will have to defend, because with the IRS you are guilty until proven innocent. They have the power to levy your bank accounts and garnish your wages without a court order!

The Audit Protection Plan Will Save You Time And Money ...

For a small fee that's added to your tax preparation invoice, we'll shield and protect you from ever having to deal with the tax authorities by yourself in the event you get a notice from the IRS or state tax authorities. And if you ever have to meet with an agent in person, we'll attend the meeting on your behalf. ***You don't even have to go!***

You have the option to "opt out" of the plan if you choose; otherwise, you can agree to the protection by paying the fee. But if you choose to "opt out" of the Audit Protection Plan, you will be charged our usual hourly rates to handle any notices you receive from the IRS or State.

Carl E. Wessels, CPA
116 Santa Fe Trl
Waxahachie, TX 75165
972-672-9968
carlwcpa@gmail.com

Audit Protection Plan Comparisons



Member Benefits	Gold Membership \$129 /Yr.	Silver Membership \$79 /Yr.	Basic Membership \$59 /Yr.
Correspondence Response (\$225 Value)	✓	✓	✓
Individual IRS & State "Worry-Free" Audit Representation (\$3,500 to \$10,000 Value)	✓	✓	
Tax Identity Fraud Remediation	✓	✓	
Up to 1 Hour of Non-Covered Matters at NO Additional Charge (\$225 Value)	✓		
Four 15-Minute Phone Calls, and 2 Office Visits (\$600 Value)	✓		
Priority Phone, Email, and Office Access (Calls and emails returned within 24 hours)	✓		
Office Visits Scheduled Within the Same Week if Available	✓		

Select one:

Personal / Non-profit

Business / Trust

- Gold plan \$129 /yr Gold plan \$229 /yr
- Silver plan \$79 /yr Silver plan \$179 /yr
- Basic plan \$59 /yr Basic plan \$159 /yr
- I waive membership in the Audit Protection Plan and I understand that in the event of an audit I will be billed for services at the normal hourly rate.

Name (print) _____

Signature _____

Date _____

Office use only: _____ Activation code _____

If you are contacted by the IRS, please do not delay. Bring us a copy / send us a copy immediately. Remember the IRS will not call you!!! Do not fall for a scam.

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